

Your Trust and Estate Legal Team



Margaret O'Sullivan

Firm Founder and Managing Partner

416-363-3700 mosullivan@osullivanlaw.com

Since 1983, Margaret has worked with high net-worth individuals and families in Ontario, across Canada and globally. Margaret focuses on providing effective solutions to clients with complex will, trust and estate needs, including individuals and families with property in, or connections to, multiple jurisdictions. She is recognized both nationally and internationally for her expertise in the areas of estate planning, will and trust planning, incapacity planning and estate dispute resolution.



Emma Hamilton

Associate Lawyer

416-363-8842
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Emma's practice includes estate planning, estate administration and estate dispute resolution. She has experience in will, trust, succession and wealth transfer planning, incapacity planning, probate, estate and trust administration, special trust and estate court applications and family law matters, including domestic contracts. Emma is completing the Diploma Program of the Society of Trust and Estate Practitioners (STEP), and is a frequent presenter and writer on trust and estate matters.



Shannon O'Connor

Coordinator - Office Administration

416-363-8107 soconnor@osullivanlaw.com

Shannon is responsible for a variety of administrative functions, including oversight of our computer technology and billings and accounts to ensure the smooth and efficient operation of the firm. She is always ready to respond to any queries you may have with regards to our billing process in a helpful and responsive way.

Joanne Field

Senior Law Clerk

416-363-3151 jfield@osullivanlaw.com

Joanne has extensive experience as a law clerk, including preparation of complex estate planning documents, estate administration and estate litigation, including mediation, trial and appellate work. She works closely with our lawyers to deliver optimal results for our clients, and is always available to respond in a helpful manner to client inquiries.



Michele McIsaac

Coordinator - Office Administration

416-363-4783 mmcisaac@osullivanlaw.com

Michele is the first point of contact for our clients. She handles incoming communications with clients, including telephone calls, emails and written correspondence. She oversees our office facilities and equipment in order to provide a comfortable environment for client meetings and firm members. She is always available to respond to your needs in a friendly and helpful manner.



Sara Beheshti

Associate Lawyer

416-363-7501 sbeheshti@osullivanlaw.com

Sara's practice involves estate planning, estate administration, estate dispute resolution and real estate matters arising in the trust and estate context. Sara's estate planning practice includes will, trust and incapacity planning. Sara also advises executors, beneficiaries and trustees on estate and trust administration. Sara has taken a leadership role at the Bar, including on the Executive of the Trust and Estate Section and Real Estate Section of the Ontario Bar Association. She speaks and writes extensively on trust and estate and real estate issues.



Susannah Roth

Partner

416-363-6669 sroth@osullivanlaw.com

Susannah has focused exclusively on trust and estate law since her call to the bar in 2002. She deals with a variety of complex trust and estate matters, with a focus on estate and trust administration and guardianship. She has been a long standing leader at the Bar, including as a past Chair of the Trusts and Estates Section of the Ontario Bar Association.



Curlene Trotman

Law Clerk

416-363-7120 ctrotman@osullivanlaw.com

Curlene assists executors and trustees in the administration of trusts and estates and related matters, including estate and trust accounting, court applications in estate litigation proceedings and preparation of estate planning documents.



Sara Rembacz

Marketing and Client Relations Manager

416-363-6020 srembacz@osullivanlaw.com

Sara works closely with firm members to ensure our clients are receiving information on recent legal developments, such as blogs, advisories and communications regarding developments that may impact their trust and estate needs. Sara also manages our website and social media presence. She organizes events, conferences, seminars, and supports our lawyers in providing continuing professional development to the legal profession and others, including presentations and speaking and writing engagements. Should you require any of our written communications or wish to subscribe to our blog, please contact Sara directly.

Exceptional solutions.
Your needs are as unique as you.

Estate Planning Solutions for Individuals and Families

From complex will and trust planning to incapacity planning and domestic contracts, our lawyers can help you find effective solutions for your estate planning needs. We will help you understand your options and develop an estate plan that meets your objectives and the needs of your family into the future, including if you have challenging issues, such as assets in multiple jurisdictions, a blended family, or family members with special needs.

Administering Trusts and Estates

The administration of an estate or trust can be confusing and overwhelming. We can assist you to administer an estate following the loss of a relative or other loved one, from guiding you through the initial steps, to the distribution of assets to beneficiaries, final windup of the estate or establishment and administration of any continuing trusts. We can also assist you as an executor, trustee, guardian or attorney in obtaining approval of your administration, including preparing accounts for court approval where advisable.

Estate and Trust Dispute Resolution and Court Applications

When matters become contentious, we can assist you in finding common ground and in negotiating and resolving estate and trust disputes. Court applications can be necessary in trust and estate matters, whether to vary a trust, apply to court for advice and directions, or seek guardianship for a family member for which we can provide our expertise and experience.

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Our Philosophy

Each client is unique. We believe the key to achieving your individual estate planning goals is understanding your personal objectives and values.

O'Sullivan Estate Lawyers provides a comfortable atmosphere where the intricacies of your finances and family relationships may be discussed frankly and with discretion.

The solutions we provide, whether simple or sophisticated, are presented in a straight forward manner and carried out cost-effectively. We provide a level of personal service not achievable in large institutional or transaction-oriented law firms.

Our in-depth private client expertise includes estate planning and will, trust and incapacity planning.

We have expertise in estate litigation, including representing executors, trustees and beneficiaries in contentious proceedings. We also provide independent legal opinions on trust and estate matters.

We act in the administration of trusts and estates and regularly advise executors and trustees in carrying out their responsibilities.

Primary Services

- Estate Planning
- Will & Trust Planning
- Incapacity Planning including Powers of Attorney
- Trust & Estate Administration
- Estate Litigation
- Advice to Executors, Trustees & Beneficiaries
- Legal Opinion Work

Our Mission

Excellence in providing trust and estate solutions in a responsive and personal manner to carry out your objectives and ensure your peace of mind.

Exceptional solutions.
Your needs are as unique as you.

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