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Bar Admissions

- Ontario, 2011

Education

- Society of Trust and Estate Practitioners, Diploma Program candidate
- Canadian Bar Association, Tax Law for Lawyers Course
- The Canadian Institute of Chartered Accountants In-Depth Tax Course (Parts 1 & 2)
- **Queen's University, Faculty of Law**
 - J.D.
- **University of Toronto**
 - M.A.

- B.A. (Hons.)

Presentations and Publications

Co-authored [The Private Wealth & Private Client Review](#), 7th Edition, Chapter: "Canada" (Law Business Research, September 2018)

[Co-author, "Gifts and loans to adult children: What you need to know", The Lawyer's Daily, March 29, 2018](#)

Co-author, Practical Insight - Transfer Pricing, Thomson Reuters, 2018.

"Risk of \$8,000 Penalty Or Disallowance of Tax Exemption If Disposition of Principal Residence Not Reported", Taxes and Wealth Management, Thomson Reuters, April 2017.

Co-editor, Business Laws of Canada, Thomson Reuters, 2016.

"Tax Reassessment Limitation Period Is Actually 8 Years For Some Taxpayers: An Aide-Mémoire", Taxes and Wealth Management, Thomson Reuters, January 2016.

Co-editor and Contributor, Jennifer Babe, Sale of a Business, LexisNexis; 11th edition 2016.

Co-editor, Ronald E. Dimock, Intellectual Property Disputes, Resolutions and Remedies, Thomson Reuters, 2016.

Co-author, "Canada Tempers Foreign Enthusiasm for Real Estate", Global Tax Weekly, Wolters Kluwer, 2016.