

# Your Trust and Estate Legal Team



## Margaret O'Sullivan

Firm Founder and Managing Partner

416-363-3700 mosullivan@osullivanlaw.com

Since 1983, Margaret has worked with high net-worth individuals and families in Ontario, across Canada and globally. Margaret focuses on providing effective solutions to clients with complex will, trust and estate needs, including individuals and families with property in, or connections to, multiple jurisdictions. She is recognized both nationally and internationally for her expertise in the areas of estate planning, will and trust planning, incapacity planning and estate dispute resolution.



## Emma Hamilton

Associate Lawyer

416-363-8842 ehamilton@osullivanlaw.com

Emma's practice includes estate planning, estate administration and estate dispute resolution. She has experience in will, trust, succession and wealth transfer planning, incapacity planning, probate, estate and trust administration, special trust and estate court applications and family law matters, including domestic contracts. Emma is completing the Diploma Program of the Society of Trust and Estate Practitioners (STEP), and is a frequent presenter and writer on trust and estate matters.

## Shannon O'Connor

Coordinator - Office Administration

416-363-8107 soconnor@osullivanlaw.com

Shannon is responsible for a variety of administrative functions, including oversight of our computer technology and billings and accounts to ensure the smooth and efficient operation of the firm. She is always ready to respond to any queries you may have with regards to our billing process in a helpful and responsive way.



## Joanne Field

Senior Law Clerk

416-363-3151 jfield@osullivanlaw.com

Joanne has extensive experience as a law clerk, including preparation of complex estate planning documents, estate administration and estate litigation, including mediation, trial and appellate work. She works closely with our lawyers to deliver optimal results for our clients, and is always available to respond in a helpful manner to client inquiries.



## Michele McIsaac

Coordinator - Office Administration

416-363-4783 mmcisaac@osullivanlaw.com

Michele is the first point of contact for our clients. She handles incoming communications with clients, including telephone calls, emails and written correspondence. She oversees our office facilities and equipment in order to provide a comfortable environment for client meetings and firm members. She is always available to respond to your needs in a friendly and helpful manner.



## Sara Beheshti

Associate Lawyer

416-363-7501 sbeheshti@osullivanlaw.com

Sara's practice involves estate planning, estate administration, estate dispute resolution and real estate matters arising in the trust and estate context. Sara's estate planning practice includes will, trust and incapacity planning. Sara also advises executors, beneficiaries and trustees on estate and trust administration. Sara has taken a leadership role at the Bar, including on the Executive of the Trust and Estate Section and Real Estate Section of the Ontario Bar Association. She speaks and writes extensively on trust and estate and real estate issues.



## Susannah Roth

Partner

416-363-6669 sroth@osullivanlaw.com

Susannah has focused exclusively on trust and estate law since her call to the bar in 2002. She deals with a variety of complex trust and estate matters, with a focus on estate and trust administration and guardianship. She has been a long standing leader at the Bar, including as a past Chair of the Trusts and Estates Section of the Ontario Bar Association.



## Curlene Trotman

Law Clerk

416-363-7120 ctrotman@osullivanlaw.com

Curlene assists executors and trustees in the administration of trusts and estates and related matters, including estate and trust accounting, court applications in estate litigation proceedings and preparation of estate planning documents.



## Sara Rembacz

Marketing and Client Relations Manager

416-363-6020 srembacz@osullivanlaw.com

Sara works closely with firm members to ensure our clients are receiving information on recent legal developments, such as blogs, advisories and communications regarding developments that may impact their trust and estate needs. Sara also manages our website and social media presence. She organizes events, conferences, seminars, and supports our lawyers in providing continuing professional development to the legal profession and others, including presentations and speaking and writing engagements. Should you require any of our written communications or wish to subscribe to our blog, please contact Sara directly.

Exceptional solutions.  
Your needs are as unique as you.