

Our Mission

Excellence in providing trust and estate solutions in a responsive and personal manner to carry out your objectives and ensure your peace of mind.

Our Philosophy

Each client is unique. We believe the key to achieving your individual estate planning goals is understanding your personal objectives and values. O'Sullivan Estate Lawyers provides a comfortable atmosphere where the intricacies of your finances and family relationships may be discussed frankly and with discretion.

The solutions we provide, whether simple or sophisticated, are presented in a straight forward manner and carried out cost-effectively. We provide a level of personal service not achievable in large institutional or transaction-oriented law firms. Our in-depth private client expertise includes estate planning and will, trust and incapacity planning.

We have expertise in estate litigation, including representing executors, trustees and beneficiaries in contentious proceedings. We also provide independent legal opinions on trust and estate matters. We act in the administration of trusts and estates and regularly advise executors and trustees in carrying out their responsibilities.

Primary Services

- Estate Planning
- Will & Trust Planning
- Incapacity Planning including Powers of Attorney
- Trust & Estate Administration
- Estate Litigation
- Advice to Executors, Trustees & Beneficiaries
- Legal Opinion Work

Estate Planning Solutions for Individuals and Families

From complex will and trust planning to incapacity planning and domestic contracts, our lawyers can help you find effective solutions for your estate planning needs. We will help you understand your options and develop an estate plan that meets your objectives and the needs of your family into the future, including if you have challenging issues, such as assets in multiple jurisdictions, a blended family, or family members with special needs.

Administering Trusts and Estates

The administration of an estate or trust can be confusing and overwhelming. We can assist you to administer an estate following the loss of a relative or other loved one, from guiding you through the initial steps, to the distribution of assets to beneficiaries, final windup of the estate or establishment and administration of any continuing trusts. We can also assist you as an executor, trustee, guardian or attorney in obtaining approval of your administration, including preparing accounts for court approval where advisable.

Estate and Trust Dispute Resolution and Court Applications

When matters become contentious, we can assist you in finding common ground and in negotiating and resolving estate and trust disputes. Court applications can be necessary in trust and estate matters, whether to vary a trust, apply to court for advice and directions, or seek guardianship for a family member for which we can provide our expertise and experience.

**Exceptional solutions.
Your needs are as unique as you.**

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