



Marly Peikes

Location: Toronto, Ontario, Canada
Phone: 416-363-7501
Fax: 416-363-9570
Email: mpeikes@osullivanlaw.com

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BAR ADMISSION

Ontario, 2018

EDUCATION

University of Toronto, Faculty of Law, Toronto, Ontario.

- J.D. - 2017 (Received standing of distinction in 2015/2016)

McGill University, Montreal, Quebec

- B.A. - 2013 (Graduated with distinction)

Overview

Marly's practice includes all aspects of estate and trust planning, estate administration and estate dispute resolution. Marly focuses on assisting clients in organizing their financial affairs during their lifetime through creative estate planning strategies which balance each client's unique needs with corresponding estate administration tax and income tax considerations, all while ensuring that each client's objectives are achieved and optimized. Marly works with clients and their financial advisors, accountants and other professionals to provide customized legal solutions and to generate and implement estate plans and, in the context of estate administration, to achieve a smooth and efficient estate and trust administration.

Marly is currently completing the Diploma Program of the Society of Trust and Estate Practitioners (STEP).

Prior to joining O'Sullivan Estate Lawyers LLP as an associate lawyer, Marly articulated and practiced at a mid-sized Toronto law firm where she focused on succession planning for clients, including business succession, estate planning and estate freezes.

Professional Activities

- Member, Ontario Bar Association
- Member, Canadian Bar Association
- Student Member, Society of Trust and Estate Practitioners
- Member, Junior Trusts and Estates Practitioners
- Co-Chair, Save a Child's Heart Young Professional Board

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TD Bank Tower Toronto-Dominion Centre 66
Wellington Street West, Suite 3430 P.O. Box 68
Toronto, ON M5K 1E7

CONTACT INFORMATION

Toll Free: 888-365-6235

Phone: 416-363-3336

Fax: 416-363-9570

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